# WebIZ Reports

### Maximizing WebIZ

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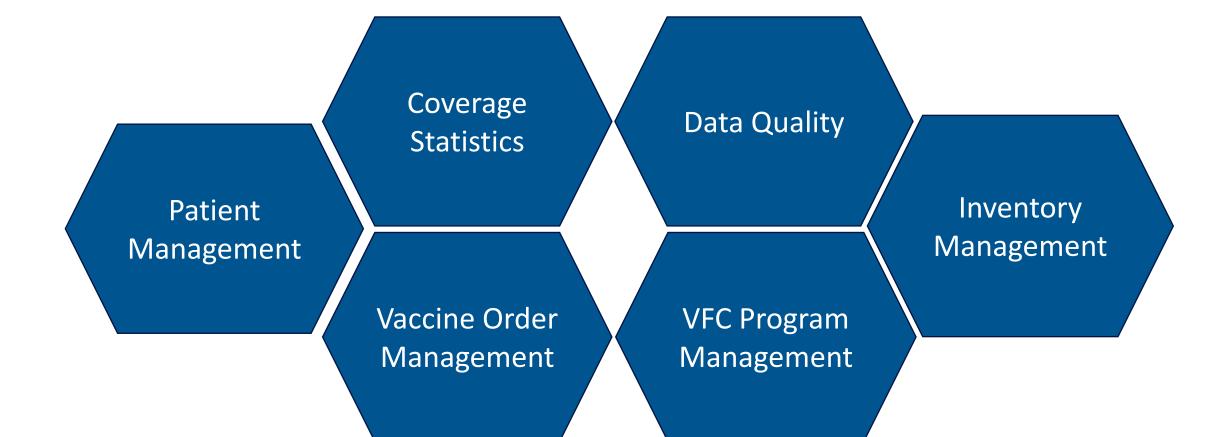
# WebIZ Reports



AR WebIZ Q ADH CEN	NTRAL OFFICE/FREEWAY VACCINES, LHU-ADH CENTRAL OF Q PATIENT SEARCH
Home	Patient Batch Patient Administrative Record COVID-19 Vaccination Record IZ History/Risk/Recommendations Official Immunization Record Patient Administrative Record Patient Cohorts Vaccine Documentation/Consent Form
Patients	
Immunizations	Forms / Informational Documents
Inventory	ACIP Child and Adolescent Immunization Schedule ACIP Adult Immunization Schedule
Clinic Tools	Clinic Contact Listing
Reports	Product Listing Vaccine Information Statements (VIS)
App Version 23.5.0.0	Arkansas WebIZ Training Material and Documents
Recommender Version 23.6.0.5572 Copyright © 2001-2023 Envision Technology Partners Inc.	Training Course: WeblZ Inventory Modules Training Course: WeblZ Patient & Immunizations Modules WeblZ General User Training WeblZ Help Topics and Videos

### WebIZ Report Modules





# **Report Criteria**



- Provider/Clinic
- Date of Birth/Age Range
- Vaccination or Default Clinic
- Vaccination Date Range
- Vaccine Type
- "As of" Date
- Report Type

Report Selection Criteria	
Provider / Clinic *	
[ALL PROVIDERS] ALL CLINICS	
Select a clinic by typing provider, clinic, vfc pin, or clinic code	
Vaccination Date Range From	Through
MM/DD/YYYY	MM/DD/YYYY
Date of Birth Date Range	
From	Through
MM/DD/YYYY	MM/DD/YYYY
Vaccination Created Date Range	
From	Through
MM/DD/YYYY	MM/DD/YYYY
Funding Source	
	~
Vaccines	
Available Items	Selected Items (If none are selected default is ALL)
ANTHRAX ANTHRAX IG	»
BCG	
CHOLERA, LIVE ATTENUATED	>
COVID BIVALENT (PFR 12+)	
COVID BIVALENT (PFR 5-11)	C
COVID BIVALENT (PFR 6M-4Y	
COVID BIVALENT MOD 6M-5Y COVID BIVALENT MOD 6Y+	«
Note: hold the Ctrl key to select multiple items.	
Output Type *	Delimiter
O PDF 🖲 Excel O Extract	

# Patient Management



# Patient Management Reports



### Purpose:

- Clean up clinic WebIZ patient list
- Review clinic vaccination information
- Follow up on children missing vaccinations

Patient Management					
Birth Vaccinations					
Inactivate Patients					
Patient Detail with Services					
Patient List By Insurance Source					
Patient List/Counts By Clinic Report					
Patient Reminder/Recall					
Patient Roster					
Patient Vaccinations by Administering Provider					
Patient VFC Eligibility History					
Patients By Birth Facility Type					
Patients First Seen					
Patients with Active Exemptions					
Patients with Adverse Reactions					
Patients with Notes					
Patients with Vaccine Refusals					
Vaccine Recall					
Patients with Precautions / Contraindications					

### **Inactivate Patients**



Patient Management

Birth Vaccinations

Inactivate Patients

Patient Detail with Services Patient List By Insurance Source Patient List/Counts By Clinic Report

- Remove patients inactive at your clinic
- Patients remain in WebIZ for centralized recalls

Search Options					
Provider / Clinic * [TRAINING PROVIDER] TRAIN Select a clinic by typing provider, cl	ING CLINIC - TRAINCLINIC (11111) nic, vfc pin, or clinic code				
Age Range From Qualifies For Lost To Follow-U	Age Range Through	Unit of Measure MONTHS	<ul> <li>Show All Patients</li> <li>Show Only Patients That Qualify</li> </ul>	y For Lost to Follow-up	Q Search 👻
Last Name	First Name	Middle Name	Patient Id	Last Vaccination Date	Qualifies for Lost To Follow-up Actions
	Q	٩	Q	Q MM/DD/YYYY	Q

### **Inactivate Patients**



MOUSE	MICKEY		3205361	03/25/2014	Action -
MOUSE	MICKEY	S	3455177	07/28/2017	NO LONGER A PATIENT

No Longor o Datio	unt .		×
No Longer a Patie			
	Name	Patient Id	
	Status *		
	NO LONGER A PATIENT		~
	Effective Date *		
	07/13/2023		
	Notification Method: *		
			~
	Notification Date: *		
	MM/DD/YYYY		
	Reason: *		
			~
	Comment:		
			4

- Status-
  - No longer a patient
- Notification methods-
  - In person
  - Email
  - Phone/fax
- Reason-
  - Moved out of area
  - Moved to a new clinic
  - Other (describe)

### Patient Details with Services



#### Patient Management

Birth Vaccinations Inactivate Patients Patient Detail with Services Patient List By Insurance Source Patient List/Counts By Clinic Report Patient Reminder/Recall Patient Roster

Report Selection Uniteria	
Provider / Clinic *	
[ALL PROVIDERS] ALL CLINICS	
Select a clinic by typing provider, clinic, vfc pin, or clinic code	
Vaccination Date Range	Through
From MM/DD/YYYY	Through
MM/DD/YYYY	MM/DD/YYYY
Date of Birth Date Range	
From	Through
MM/DD/YYYY	MM/DD/YYYY
Vaccination Created Date Range	
From	Through
MM/DD/YYYY	MM/DD/YYYY
Funding Source	
	~
Vaccines	
Available Items	Selected Items (If none are selected default is ALL)
ANTHRAX	
ANTHRAX IG	»
BCG CHOLERA, LIVE ATTENUATED	
COVID BIVALENT (PFR 12+)	
COVID BIVALENT (PFR 5-11)	C C
COVID BIVALENT (PFR 6M-4Y COVID BIVALENT MOD 6M-5Y	
COVID BIVALENT MOD 6Y+	«
Note: hold the Ctrl key to select multiple items.	
Output Type *	Delimiter
O PDF   Excel O Extract	

### Patient Details with Services



DOB: 01	1/14/2021	Gender: Male		Default Clinic: Patient Eligibility:	Enrolled in Medicaid				
Date	Clinic	Туре	Lot #	Fund Source	Dose Eligibility	Historical?	Invalid?	Created By	Last Updated By
04/21/2023		DTaP (Daptacel)	C5980AB	Pediatric	Enrolled in Medicaid				
04/21/2023		Hep A, ped/adol, 2D	2YZ9B	Pediatric	Enrolled in Medicaid				
				Default Clinic:					
DOB: 09	9/13/2022	Gender: Female		Patient Eligibility:	Not VFC Eligible				
Date	Clinic	Туре	Lot #	Fund Source	Dose Eligibility	Historical?	Invalid?	Created By	Last Updated By
01/13/2023		DTaP-Hib-IPV (Pentac	UJ613AAA	Pediatric	Not VFC Eligible				
01/13/2023	60 - C	PCV13	FM5700	Pediatric	Not VFC Eligible				
01/13/2023	10 - C	Rotavirus (Rotarix)	Z5R33	Pediatric	Not VFC Eligible				
03/30/2023		DTaP-IPV-Hib-HepB(Vaxelis	U7255AA	Pediatric	Not VFC Eligible				
03/30/2023		PCV13	FX6077	Pediatric	Not VFC Eligible				

### Patient Reminder/Recall

#### Patient Management

**Birth Vaccinations** Inactivate Patients Patient Detail with Services Patient List By Insurance Source Patient List/Counts By Clinic Report Patient Reminder/Recall Patient Roster

Patient Vaccinations by Administering

Report Type
Patient Default Clinic
O Vaccination Clinic
Run Schedule Date *Run Completed Date09/29/2020Image: 09/30/2020Image: 09/30/2020
Reminder/Recall Date Range *           From:         09/29/2020           Image: Comparison of the second s
Age Range *
From: 9 Through: 17 UOM: YEARS V
Date of Birth Date Range * From: MM/DD/YYYY I Through: MM/DD/YYYY I
Patient Eligibility
~
Occupation
~
County City Zip C
♥ 9999
Gender Ge

Only Include Patients With Address (i.e., Street Address, City, State, Zip)?

 $\sim$ Zip Code 99999-9999

## Patient Reminder/Recall



#### Vaccine Series and Optional Dose (Note: Leave Dose blank to include all doses in series)

Ignore Setting For "Do Not Include Patient in Reminder/Recall"?
Only Include Patients With Address (i.e., Street Address, City, State, Zip)?
Increment Patient Reminders/Recall Count?
0 Exclude Patients After Number of Reminders/Recalls Without Subsequent Vaccination
Generate Reminder/Recall Event?
Include Patients Due For Vaccinations (Reminders)?
Include Patients Overdue For Vaccinations (Recalls)?
0 Minimum Number Of Days Past Due To Include 500( Maximum Number Of Days Past Due To Include
Only include patients with 2 or more non- Influenza/H1N1-09/COVID-19 vaccinations?
Exclude patients with one or more vaccine refusals?

Vaccine Series	Dose Number
COVID-19	
DTaP / TD / Tdap	
H1N1-09	
Нер А	1
Нер В	
Hib	
HPV	
Influenza	
Meningococcal	
MMR	
Pneumococcal	
Polio	
Rotavirus	
Varicella (CPOX)	
Zoster	

# Patient Reminder/Recall



- Results-
  - Unvaccinated Report
  - Print labels for reminder letters
  - Print postcards
  - Extract list for auto-dialers (email/phone number)

Immunization Recommendations	Immunization History
HEP A, PED/ADOL, 2D (2)	DTAP / TD / TDAP(09/14/2021 11/18/2021 01/18/2022 09/07/2022) POLIO(09/14/2021 11/18/2021 01/18/2022) HIB(09/14/2021 11/18/2021 01/18/2022 06/08/2022) PNEUMOCOCCAL(09/14/2021 11/18/2021 01/18/2022 06/08/2022) ROTAVIRUS(09/14/2021 11/18/2021 01/18/2022) HEP A(06/08/2022) HEP B(06/07/2021 09/14/2021 01/18/2022) MMR(06/08/2022) VARICELLA (CPOX)(06/08/2022)
DTAP-HIB-IPV (PENTAC (DTAP / TD / TDAP - 3, HIB - 3, POLIO - 3)	DTAP / TD / TDAP(12/06/2022 06/14/2023) POLIO(12/06/2022 06/14/2023) HIB(12/06/2022 06/14/2023) PNEUMOCOCCAL(12/06/2022 06/14/2023) ROTAVIRUS(12/06/2022) HEP B(09/26/2022 12/06/2022 06/14/2023)
DT, PED (3), HEP A, PED/ADOL, 2D (1), MMRV (MMR - 1, VARICELLA (CPOX) - 1), POLIO-IPV (3)	DTAP / TD / TDAP(01/11/2023 05/19/2023) POLIO(01/11/2023 05/19/2023) HIB(01/11/2023 05/19/2023) PNEUMOCOCCAL(01/11/2023 05/19/2023) HEP B(07/11/2022 01/11/2023 05/19/2023)
DT, PED (4), HEP A, PED/ADOL, 2D (2)	DTAP / TD / TDAP(10/20/2020 12/21/2020 01/09/2023) POLIO(10/20/2020 12/21/2020 01/09/2023) HIB(10/20/2020 12/21/2020 01/09/2023) PNEUMOCOCCAL(10/20/2020 12/21/2020 01/09/2023) ROTAVIRUS(10/20/2020 12/21/2020) HEP A(01/09/2023) HEP B(08/18/2020 10/20/2020 12/21/2020 01/09/2023) MMR(01/09/2023) VARICELLA (CPOX)(01/09/2023)

### Patient Roster

Patient Management Birth Vaccinations

Inactivate Patients

Patient Roster

Patient Detail with Services

Patient Reminder/Recall

Patient VFC Eligibility History

Patient List By Insurance Source Patient List/Counts By Clinic Report

Patient Vaccinations by Administering Provider



#### Patient Roster 🕦

Cancel Run Repo

#### **Report Selection Criteria**

DIELOT A	CLINIC BY	TYPING	PROVIDER,	CLINIC,	VFC P	IN,	OR	CLINIC	CODE	 	×
County of Resi	dence *										
(ALL)	~										
Group Report T	otals by										
Provider/Clir	nic										
O County											
Vaccination Dat From: MM/DD		Through	MM/DD/Y	YYY 🔳							
Age Range	Through:		JOM:	~							

A A	D			L		9	11	I	J J	IN	L
Provider	Clinic	Patient ID	Last Name	<b>First Name</b>	DOB	Last Vaccinatior	<b>Clinic Status</b>	Age	County	Inactive Reason	Status Eff Date
TRAINING PROV	TRAINING CLIN	3205361	MOUSE	MICKEY	10/10/2001	3/25/2014	ACTIVE	21Y 9M 2D	WASHINGTON		7/12/2023
TRAINING PROV	TRAINING CLIN	I 3455177	MOUSE	MICKEY	10/8/1946	7/28/2017	ACTIVE	76Y 9M 4D	UNKNOWN		7/12/2023
TRAINING PROV	TRAINING CLIN	3360335	PATIENT	TEST	9/23/1983	11/2/2015	ACTIVE	39Y 9M 19D	UNKNOWN		7/12/2023
TRAINING PROV	TRAINING CLIN	I 3479826	TEST	PATIENT	2/9/2017	10/31/2017	ACTIVE	6Y 5M 3D	LOGAN		7/12/2023
TRAINING PROV	TRAINING CLIN	3272671	TEST	PATIENT	10/25/2000	1/20/2015	ACTIVE	22Y 8M 17D	UNION		7/12/2023

# **Coverage Statistics**



# **Coverage Statistics Reports**



### Purpose:

- Doses Administered
- Identify Invalid Doses
- Clinic Vaccination Coverage rates
- VFC Provider Profile data

Coverage Statistics
Clinic Immunization Count
Coverage Assessment Snapshot Reports
COVID-19 Doses and Series Complete
Dosage Report
Doses Administered
Eligibility Category Patient Count Report
Healthcare Worker Immunizations
Immunization Rates
Invalid Doses
Mass Events
Patient Counts by Age and Insurance Source
Patients Aged Out of their VFC Eligibility Code
Vaccinations by Funding Source
Daily Vaccinations Report

# **Clinic Immunization Count**



Coverage Statistics

Clinic Immunization Cou Coverage Assessment S COVID-19 Doses and Se	inapshot Reports				
Dosage Report					
Doses Administered	NUMBER STRUCT	Arkansas WebIZ Clinic Immunization Cou	nt		July 13, 2023
	Provider = LHU-SW-HEMPSTEAD CO-HOPE, Clini Vaccination From Date = 01/01/2023, Vaccination T	c = LHU-SW-HEMPSTEAD CO-HOPE, Funding Source = (ALL), P hrough Date = 07/13/2023	Provider Category = (ALI Vaccination	L), County = (ALL)	), Patient
	Vaccination Code - Vaccination Desc		Туре	Count	Count
	LHU-SW-HEMPSTEAD CO-H	E - ADH HEMPSTD			
	COVID Bivalent (PFR 12+) - SARS-CO Pfree, 30 mcg/0.3mL dose, tris-sucros	DV-2 vaccine, mRNA, spike protein, bivalent , e	All	7	7
		OV-2 vaccine, mRNA, spike protein, bivalent ,	Child	1	1
		V-2 (COVID-19) vaccine, mRNA, spike protein,	All	2	2

# **Coverage Assessment Snapshot Reports**

**Coverage Statistics** 

Clinic Immunization Count

Coverage Assessment Snapshot Reports

COVID-19 Doses and Series Complete

Dosage Report

Create Snapshot ()

#### Snapshot Details

Provider/Clinic: LHU-SW-HEMPSTEAD CO-HOPE, LHU-SW-HEMPSTEAD CO-HOPE (2901)

 $\sim$ 

#### Assessment Type \*

IQIP CHILDHOOD ON-DEMAND

#### Series/Antigens

- 4 DTaP
- 3 Polio
- 1 MMR
- UTD Hib
- UTD Hep B
- 1 VAR
- UTD Pneumococcal
- 4:3:1:3:3:1:4 Series

#### As of Date Options

24-35 MONTHS

Age Range

CURRENT DATE
--------------

### 07/13/2023

Age Range by Date of Birth

As of Date \*



#### Compliance by Age

07/14/2020 - 07/13/2021

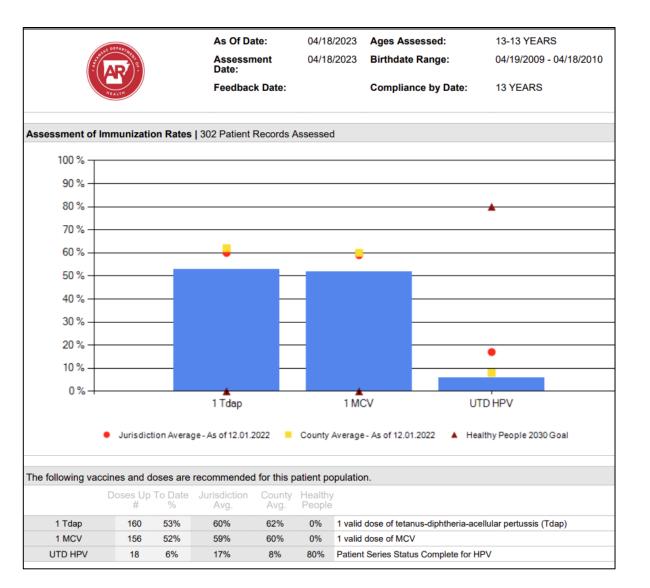
#### 24 MONTHS

# Coverage Assessment Snapshot



### **Coverage Assessment Reports**

COVERAGE ASSESSMENT EXCEL FORMAT COVERAGE ASSESSMENT PDF FORMAT COVERAGE ASSESSMENT COMPARISON PDF FORMAT NOT UTD / MISSING IMM PATIENT LISTING MISSED OPPORTUNITIES PATIENT LISTING INVALID DOSE PATIENT LISTING PATIENT ROSTER



### Coverage Assessment Snapshot



• Identify missed opportunities for patient vaccinations

Patient Listing			Date of Last				Valid Vaccines	Invalid Vaccines
Patient Name	Patient ID	<b>DOB</b> 04/07/2010	Imm Visit 12/03/2021	Missing Vaccine(s) HPV	Missing Reason(s)	Last Imm Clinic EXPRESS RX - HOPE	at Last Visit COVID-19 Tris(Pfizer 12+)	at Last Visit
		12/15/2009	10/26/2021	HPV		LHU-SW-HEMPSTEAD CO-HOPE	MCV4 (Menactra), Tdap, Adsorbed	
		01/27/2010	10/13/2022	HPV		LHU-SW-HEMPSTEAD CO-HOPE	Influenza Quad Inj PF	
		10/06/2009	10/07/2021	Tdap, MCV, HPV		LHU-SW-HEMPSTEAD CO-HOPE	Influenza Quad Inj PF	

### **Doses Administered**



×

#### **Coverage Statistics**

Clinic Immunization Count Coverage Assessment Snapshot Reports COVID-19 Doses and Series Complete Dosage Report Doses Administered Eligibility Category Patient Count Report Healthcare Worker Immunizations Immunization Rates Invalid Doses Mass Events Patient Counts by Age and Insurance Source Patients Aged Out of their VFC Eligibility Code Vaccinations by Funding Source Daily Vaccinations Report

#### Provider/Clinic : LHU-SW-HEMPSTEAD CO-HOPE, LHU-SW-HEMPSTEAD CO-HOPE

SELECT A CLINIC BY TYPING PROVIDER, CLINIC, VFC PIN, OR CLINIC CODE

#### Vaccination Date Range \*

From: MM/DD/YYYY 🖃 Through: MM/DD/YYYY 🗐

#### Vaccines

#### Available Vaccines Selected Vaccines (Default is ALL) ANTHRAX COVID BIVALENT (PFR 12+) >> COVID BIVALENT (PFR 5-11) COVID BIVALENT (PFR 6M-4Y > COVID BIVALENT MOD 6M-5Y COVID BIVALENT MOD 6Y+ < COVID-19 NOVAVAX DT. PED DTAP << DTAP (DAPTACEL) DTAP-HEPB-IPV (PEDIA DTAP HIR IPV (PENITAC

#### Practice Type

Apply criteria to: Provider O Clinic
(ALL)
HEALTHCARE NETWORK
LHU
PEDIATRIC CLINIC- PRIVATE PRACTICE
CLINIC (NON PEDIATRIC)
CHC
FQHC
RHC- RURAL HEALTH CLINIC
PHARMACY

#### Report Type

- Patient Count (Aggregated Statistics)
- O Patient Count (Detailed Breakdown by Vaccine)
- Vaccination Count (Aggregated Statistics)
- Vaccination Count (Detailed Breakdown by Vaccine)

Note: Hold the Ctrl key to select multiple items.

Output Type O PDF O EXTRACT - Delimiter:

### Doses Administered





### Arkansas WeblZ Doses Administered

Provider = LHU-SW-HEMPSTEAD CO-HOPE, Clinic = LHU-SW-HEMPSTEAD CO-HOPE, Practice Type = (ALL), Practice = PROVIDER, Vaccination Date Range = 01/01/2022 - 12/31/2023, Vaccine(s) = ALL, Report Type = Patient Count (Aggregated Statistics)

Patient Cohort Desc	317	Adult	PAN	Pediatric	SCHIP	VFC
<1	0	1	0	182	0	2
1 to 18	0	239	2	1030	5	350
>= 19	152	649	0	4	0	0
					•	

### Eligibility Category Patient Count Report



#### **Coverage Statistics**

Clinic Immunization Count Coverage Assessment Snapshot Reports COVID-19 Doses and Series Complete Dosage Report Doses Administered Eligibility Category Patient Count Report Healthcare Worker Immunizations

- Only used if:
  - Submitting vaccinations manually
  - Sending vaccinations from EHR with accurate patient eligibility

### **Eligibility Category Patient Count Report**

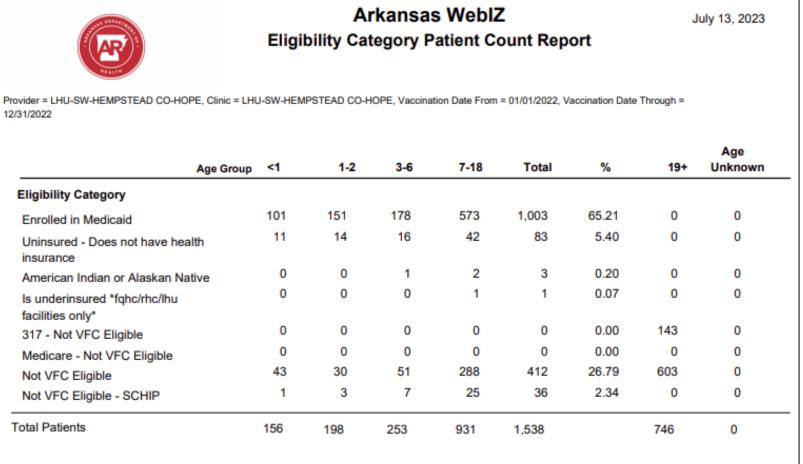
Enter the selection criteria and click "Run Report" or click "Cancel" to return to the previous page.

### 6

#### Report Selection Criteria

Provider/Clinic: LHU-SW-HEMPSTEAD CO-HOPE, LHU-SW-HEMPSTEAD CO-HOPE	
SELECT A CLINIC BY TYPING PROVIDER, CLINIC, VFC PIN, OR CLINIC CODE	×
Vaccination Date Range * From: MM/DD/YYYY Through: MM/DD/YYYY	
Output Type  PDF  EXTRACT - Delimiter:	Cancel

### Eligibility Category Patient Count Report



\*For a detailed list of paitents and their identified eligibilities please run the extract version of this report.

### Invalid Doses



#### **Coverage Statistics**

Clinic Immunization Count Coverage Assessment Snapshot Reports COVID-19 Doses and Series Complete Dosage Report Doses Administered Eligibility Category Patient Count Report Healthcare Worker Immunizations Immunization Rates Invalid Doses Mass Events Patient Counts by Age and Insurance Source Patients Aged Out of their VFC Eligibility Code Vaccinations by Funding Source Daily Vaccinations Report

### Invalid Doses 🚯

#### **Report Selection Criteria**

SELECT A CLINI	IC BY TYPING B	PROVIDER, CLINIC,	VFC PIN, OR CLIN	NIC CODE
ses By Vaccine Se	ries			
accine Series Dose	e Presets			
				~
)TaP/Tdap *	Hepatitis A *	Hepatitis B *	HIB *	
D	0	0	0	
IPV *	Influenza *	Meningococcal *	MMR *	
D	0	0	0	
neumococcal *	Polio *	Rotavirus *	Varicella *	
0	0	0	0	
OVID-19 *				
o l				

Age Rar	nge *				As Of Date Range *	
From:	19	Through:	35 U(	om: Months 🗸	From: MM/DD/YYYY	Through: MM/DD/YYYY
Output	Туре 🔘	PDF () EX	KTRACT - D	elimiter:		



### Invalid Doses





### Arkansas WebIZ Invalid Doses

July 13, 2023

Provider = LHU-SW-HEMPSTEAD CO-HOPE, Clinic = LHU-SW-HEMPSTEAD CO-HOPE, From Date = 07/13/2023, Through Date = 07/13/2023, From Age = 0, Through Age = 13, Unit Of Measure = YEARS, DTaP = 4, Flu = 0, HepA = 0, HepB = 3, Hib = 3, HPV = 0, Meningococcal = 0, MMR = 1, PCV7 = 4, Polio = 3, Rota = 0, Varicella = 1, Covid19 = 0

	Patient	DOB	Vaccination	Vaccine Group	Date Given	Vaccination Clinic	Invalid Reason
		12/27/2009	PCV7	Pneumococcal	07/25/2012	PR	Allowable Vaccine: Not a preferable or
							allowable vaccine
		01/26/2022	Hep B, ped/adol	Нер В	01/26/2022	ERAVE	Age: Too young, Preferable Interval: Too short
		08/12/2013	MMR	MMR	08/02/2014	PR	Age: Too young, Allowable Vaccine: Invalid administration
		03/25/2013	Hib (PRP-OMP; pedvax	Hib	03/12/2014	HOT SPR PED	Age: Too young, Preferable Interval: Too short
		11/20/2015	PCV13	Pneumococcal	03/21/2016	PR	Preferable Interval: Too short
í –							

# **Daily Vaccination Reports**



#### **Coverage Statistics**

Clinic Immunization Count Coverage Assessment Snapshot Reports COVID-19 Doses and Series Complete Dosage Report Doses Administered Eligibility Category Patient Count Report Healthcare Worker Immunizations Immunization Rates Invalid Doses Mass Events Patient Counts by Age and Insurance Source Patients Aged Out of their VFC Eligibility Code Vaccinations by Funding Source Daily Vaccinations Report

#### Provider : LHU-SW-HEMPSTEAD CO-HOPE

TO SELECT A PROVIDER,	BEGIN TYPING THE PROVID	ER NAME	×
Inventory Location			
(ALL)		~	
Vaccine	Funding Source		
	~	~	
Vaccination Date Range *			
From: MM/DD/YYYY 📰 T	hrough: MM/DD/YYYY 📰		
Output Type 💿 PDF 🔿 HTM	L		



#### Arkansas WeblZ Daily Vaccinations Report

July 13, 2023

#### Provider = LHU-SW-HEMPSTEAD CO-HOPE, Inv Location = (ALL), Vaccination Date From = 01/01/2023, Vaccination Date Through = 07/13/2023

Inventory Location	Vaccination	Funding Source	Vacc Date	Doses
HEMPSTEAD COUNTY LOCAL	. HEALTH UNDTaP (Daptacel)	Pediatric	01/12/2023	1
HEMPSTEAD COUNTY LOCAL	. HEALTH UNDTaP (Daptacel)	Pediatric	01/17/2023	1
HEMPSTEAD COUNTY LOCAL	HEALTH UNDTaP (Daptacel)	Pediatric	01/19/2023	2
HEMPSTEAD COUNTY LOCAL	. HEALTH UNDTaP (Daptacel)	Pediatric	02/03/2023	1
HEMPSTEAD COUNTY LOCAL	. HEALTH UNDTaP (Daptacel)	Pediatric	02/09/2023	1
HEMPSTEAD COUNTY LOCAL	. HEALTH UNDTaP (Daptacel)	Pediatric	02/14/2023	1

# Data Quality



### Data Quality – User Reports



Data Quality - User

Data Quality - Statistics

**Data Quality - Patient Exceptions** 

Data Quality - Patient Immunization Exceptions

Patients with Possible Duplicate Vaccinations

**Possible Patient Duplicates** 

Shots Before Birth

User Vaccination Details

Vaccines Added but not Administered

### Data Quality, Statistics



×

#### Data Quality - User

Data Quality - Statistics Data Quality - Patient Exceptions Data Quality - Patient Immunization Exceptions Patients with Possible Duplicate Vaccinations Possible Patient Duplicates Shots Before Birth User Vaccination Details

Vaccines Added but not Administered

#### **Report Selection Criteria**

#### Provider/Clinic : ADH CENTRAL OFFICE/FREEWAY VACCINES, LHU-ADH CENTRAL OFFICE/FREEWAY

SELECT A CLINIC BY TYPING PROVIDER, CLINIC, VFC PIN, OR CLINIC CODE

#### Date Range Type \*

Date Of Birth

○ Vaccination

#### Date Range \*



Patients Active at Selected Clinic

○ All Patient Vaccinations

Output Type 
PDF O EXCEL

Previous Criteria

# Data Quality, Statistics

# An Aura, Sonn g



### **Patient Counts**

	Patien	nt Co	unts
--	--------	-------	------

Active Patients in Jurisdiction Active Patients not in Jurisdiction Total Active Patients Total Inactive Patients

Total Inactive Patients

Total Patients

### **Patient Completeness**

Patient Comp	leteness
Patients with	First Name
Patients with	Last Name
Patients with	Middle Name
Patients with	DOB
Patients with	SSN
Patients with	Gender
Patients with	Birth State
Patients with	Birth Country
Patients with	Birth Order
Patients with	Race
Patients with	Ethnicity
Patients with	VFC Eligibility
Patients < 19	with VFC Eligibility
Patients with	Mother's First Name
Patients with	Mother's Middle Name
Patients with	Mother's Maiden Name
Patients with	Mother's Last Name
Patients with	Street Name or PO Box
Patients with	City
Patients with	County
Patients with	State
Patients with	Zip Code
Patients with	Home Phone Number
Patients with	Cell Phone Number
Patients with	Email Address

### Vaccination Completeness

Vaccination Completeness
Total Vaccinations
Vaccinations Added but not Administered
Vaccinations with Vaccination Date
Vaccinations with Manufacturer
Vaccinations with Lot Number
Vaccinations with Expiration Date
Vaccinations with NDC
Vaccinations with Funding Source
Vaccinations with Site
Vaccinations with Route
Vaccinations with Administered By
Vaccinations with Patient Eligibility
Non-Historical Vaccinations with VIS
Unspecified Formulation (UF) entered as Non-Historical Vaccines

# Data Quality, Statistics



### Age Accuracy

Accuracy, Vaccination Given At Invalid Age
Total Vaccinations
DTaP / TD / TDAP Vaccinations before 6 weeks of age
DT / DTP / DTaP Vaccinations after 7 years (2557 days) of age
Td / Tdap Vaccinations before 7 years (2553 days) of age
Kinrix (DTaP-IPV) Vaccinations before 4 years (1457 days) of age
Polio Vaccinations before 6 weeks of age
MMR Vaccinations before 1 year (361 days) of age
Hib Vaccinations before 6 weeks of age
Hib Vaccinations after 6 years (2190 days) of age
Varicella (CPOX) Vaccinations before 1 year (361 days) of age
Pneumococcal Vaccinations before 6 weeks of age
PPV23 Vaccinations before 2 years (726 days) of age
HPV Vaccinations before 9 years (3283 days) of age
HPV Vaccinations after 28 years (10226 days) of age
Cervarix Vaccinations and a gender of Male
Hep A Vaccinations before 1 year (361 days) of age
Meningococcal Vaccinations before 11 years of age
Influenza Vaccinations before 6 months of age
Rotavirus Vaccinations before 6 weeks of age
First dose of Rotavirus after 15 weeks of age
Rotavirus Vaccinations after 32 weeks of age
Non-Hep B Vaccinations before 4 weeks of age
Zoster Vaccinations before 50 years (18258 days) of age
Vaccinations before their DOB
Vaccinations after the Expiration Date
Vaccinations in the future

### **Documentation timeliness**

#### Timeliness

#### **Total Vaccinations**

Vaccinations entered < 1 day of Administration

Vaccinations entered in at least 1 day and < 2 days of Administration

Vaccinations entered in at least 2 days and < 7 days of Administration

Vaccinations entered in at least 7 day and < 14 days of Administration

Vaccinations entered in at least 14 day and < 30 days of Administration

Vaccinations entered in 30 days or more of Administration

### **Inventory Management**

# Inventory Management Number of Active Inventory Locations Number of Closed Reconciliations within the last 12 months Total Number of Closed Reconciliations Number of Expired Inventory Line Items with Quantity > 0 Total Number of Doses Wasted or Expired in the last 12 months

### **User Vaccination Details**



#### Data Quality - User

Data Quality - Statistics
Data Quality - Patient Exceptions
Data Quality - Patient Immunization Exceptions
Patients with Possible Duplicate Vaccinations
Possible Patient Duplicates
Shots Before Birth
User Vaccination Details
Vaccines Added but not Administered

#### Vaccinations

All O Historical O Invalid
Vaccinations Created and Updated By

Created By *
(ANY USER)

Updated By \*
(ANY USER)

		Arkansas WeblZ User Vaccination Details ), Provider = LHU-SW-HEMPSTEAD CO-HOPE, Clinic = LHU-SW-HEMPSTEAD CO-HOPE, Vaccination Date Range - From = 01/01/2022, Vaccination Date Range - Through = All, Created By = Last Updated By = (ANY USER), Include Global Users = N, Report Type = Vaccination Clinic							July 13, 2023	
DOB:	09/13/2022					Ň	/accination			
Default Clinic: HEMPSTD	ADH	Date	Clinic	Туре	Lot #	Funding Source	Completed?	Historical?	Invalid? Created By	Last Updated By
		11/15/2022	ADH HEMPS	ST[DTaP-HepB-IPV (Pedia	N7HL3	Pediatric	Y			
		11/15/2022	ADH HEMPS	ST[Hib (ACTHIB/HIBERIX)	UJ652AAA	Pediatric	Y			
		11/15/2022	ADH HEMPS	STEPCV13	FJ4070	Pediatric	Y			
		11/15/2022	ADH HEMPS	STI Rotavirus (Rotarix)	KS3H4	Pediatric	Y			
		03/30/2023	ADH HEMPS	STI DTaP-IPV-Hib-HepB(Vaxe	U7255AA	Pediatric	Y			
		03/30/2023	ADH HEMPS	STLPCV13	FX6077	Pediatric	Y			

### Vaccines Added but not Administered



Data Quality - User	Vaccines Added but not Administered 🕤	Cancel Run Report
Data Quality - Statistics		
Data Quality - Patient Exceptions		
Data Quality - Patient Immunization Exceptions	Report Selection Criteria	
Patients with Possible Duplicate Vaccinations		
Possible Patient Duplicates	Provider/Clinic : ALL PROVIDERS, ALL CLINICS	_
Shots Before Birth	SELECT A CLINIC BY TYPING PROVIDER, CLINIC, VFC PIN, OR CLINIC CODE	
User Vaccination Details	Vaccination Date Range *	
Vaccines Added but not Administered	From: 01/01/2023 IThrough: 07/13/2023	
	Output Type <ul> <li>PDF O EXTRACT - Delimiter:</li> </ul>	

Arkansas WeblZ Vaccines Added but not Administered							
Provider = (ALL PROVIDERS), Clinic = (ALL CLINICS), Vacci	nation Date From = 01/01/2	023, Vaccination Date Through = 07/13/	2023				
Patient	DOB	Vaccination	Dose	Clinic	Date	Age	Created By
	10/23/1956	PCV20 (Prevnar20)	101	SPGSSEARCY	07/06/2023	66Y 8M 13D	
	04/05/2007	MenACWY-TT (MenQuadfi)	101	MERCYNHST	06/23/2023	16Y 2M 18D	

# Vaccine Order Management



### Vaccine Order Management Reports



Vaccine Order Management

Vaccine Shipment

Vaccine Order Status

Vaccine Return Status

Vaccine Order History

Vaccine Return History

### Vaccine Order Status



Vaccine Order Management

Vaccine Shipment
Vaccine Order Status
Vaccine Return Status
Vaccine Order History
Vaccine Return History

- Review clinic vaccine order status
  - In Work
  - Submitted for Approval
  - Approved
  - Rejected

			Date Submitted to			Unavailable		
Order Number	Order Date	Order Status	VTrckS	Priority Reason	Order Type	Vaccines	<b>Total Doses</b>	Total Cost
20220104290101	1/4/2022	APPROVED	1/4/2022		COVID-19	N	300	\$10,066.75
20220112290101	1/12/2022	APPROVED	1/12/2022		COVID-19	N	700	\$25,132.30
20220119290101	1/19/2022	APPROVED	1/19/2022		COVID-19	N	300	\$10,249
20220120290101	1/20/2022	APPROVED	1/21/2022		COVID-19	N	200	\$54,373.05
20220124290101	1/24/2022	APPROVED	1/24/2022		COVID-19	N	300	\$1,939.30
20220127290101	1/27/2022	APPROVED	2/1/2022		NORMAL	Ν	420	\$28,393.50

### Vaccine Return Status



Vaccine Order Management

Vaccine Shipment

Vaccine Order Status

Vaccine Return Status

Vaccine Order History Vaccine Return History

- Review vaccine return status
  - In work
  - Submitted for Approval
  - Approved
  - Rejected

		VFC/VTrckS				Date Submitted		Total Doses
Provider	Clinic	PIN	Return Number	Return Date	<b>Return Status</b>	to VTrckS	Return Type	Returned
<b>Training Provider</b>	Training Clinic	1234	R07012022290100	7/1/2022	APPROVED	7/6/2022	RETURN ONLY	585
<b>Training Provider</b>	<b>Training Clinic</b>	1234	R07052023290100	7/5/2023	APPROVED	7/10/2023	RETURN ONLY	711

### VFC Program Management



### VFC Program Management Reports



VFC Program Management

Vaccine Borrowing Report

Vaccine Program Enrollments

Temp Log Aging

VFC/VTrckS Site Order Configuration

VFC/VTrckS Site Shipping Configuration

Last Closed Reconciliation

VFC Provider/Clinic Population

## Vaccine Borrowing Report



#### VFC Program Management

Vaccine Borrowing Report Vaccine Program Enrollments Temp Log Aging VFC/VTrckS Site Order Configuration VFC/VTrckS Site Shipping Configuration Last Closed Reconciliation VFC Provider/Clinic Population

- Review borrowed vaccine doses
- If there is information in the report that shouldn't be, there was a documentation error

Patient ID	First Name	Last_name	DOB	Vaccination Date	Funding Source	Vaccine Eligibility	Vaccination	Given By	Borrowed Reason	Lot Number
11908	Test	Patient 1	10/13/2003	10/27/2022	Adult	Not VFC Eligible	Tdap Adsorbed	Nancy Nurse	Borrowed Private Dose - VFC Vaccine Shipment Delay	074B22A
12962	Test	Patient 2	8/25/2003	12/21/2022	Adult	Not VFC Eligible	Tdap Adsorbed	Nancy Nurse	Borrowed Private Dose - VFC Vaccine Shipment Delay	F7332
13857	Test	Patient 3	11/22/2003	1/6/2022	Adult	Not VFC Eligible	Tdap Adsorbed	Nancy Nurse	Borrowed Private Dose - VFC Vaccine Shipment Delay	33030BD
13857	Test	Patient 4	11/22/2003	2/1/2022	Adult	Not VFC Eligible	Tdap Adsorbed	Nancy Nurse	Borrowed Private Dose - VFC Vaccine Shipment Delay	FJ5682
14600	Test	Dationt F	12/2/2002	1/10/2022	۸ dul+	Not VEC Eligible	Tdop Adoorbod	Noney Nurse	Perrowed Drivete Dece. VEC Versine Shipmont Delay	2110214

### VFC Provider/Clinic Population



VFC Program Management

- Vaccine Borrowing Report Vaccine Program Enrollments Temp Log Aging VFC/VTrckS Site Order Configuration VFC/VTrckS Site Shipping Configuration Last Closed Reconciliation VFC Provider/Clinic Population
- Based on information from most recent VFC enrollment
- Use Eligibility Category Patient Count Report for current numbers

Provider/Clinic = LHU-SW-HEMPSTEAD CO-HOPE / LHU-SW-HEMPSTE	Arkansas WeblZ VFC Provider/Clinic Population							
Provider: LHU-SW-HEMPSTEAD CO-HOPE Clinic: LHU-SW-HEMPSTEAD CO-HOPE Enrollment Title: 2022-2023 VFC ENROLLMENT A		DER PROF	ILE / vfc		VFC Pin: 2901 Date Approved: 12/05/2 Date Updated: 09/01/20			
Provider/Clinic Population								
Eligibility Categories	Patient Ag	e			-			
	< 1 Yr	1 - 6 Yrs	7 - 18 Yrs	Total				
American Indian or Alaskan Native	0	1	1	2	]			
Enrolled in Medicaid	91	334	511	936	]			
Is underinsured *fqhc/rhc/lhu facilities only* [1]	0	0	1	1	]			
Uninsured - Does not have health insurance	8	23	33	64	]			
Total	99	358	546	1,003	1			
POPULATION CATEGORY FOOTNOTES [1] "Underinsured includes children with health insurance that does not in	nclude vaccines o	or only covers s	pecific vaccine t	types. Children a	are only eligible for			

### VFC/VTrckS Site Shipping Configuration



#### VFC Program Management

Vaccine Borrowing Report Vaccine Program Enrollments Temp Log Aging VFC/VTrckS Site Order Configuration VFC/VTrckS Site Shipping Configuration Last Closed Reconciliation VFC Provider/Clinic Population • Review clinic settings for shipping



### Arkansas WebIZ VFC/VTrckS Site Shipping Configuration

July 12, 2023

Provider = TRAINING PROVIDER, Clinic = TRAINING CLINIC, VTrckS Status = (ALL), Clinic Type of Practice = (All), Inactive Providers/Clinics Included = No

#### TRAINING PROVIDER

Clinic: TRAINING CLINIC

#### Primary Shipping Contact:

Name: RACHEL TRAINING

Phone: 501-537-8969 Fax: 501-661-2300 Email: RACHEL.ODOM@ARKANSAS.GOV

### Shipping Address:

4815 W MARKHAM ST LITTLE ROCK, AR 72205 VFC/VTrckS PIN: 11111

VTrckS Status: ACTIVE

Hours	Delivery From	Time 1 To	Delivery T From	Time 2 To
Monday	09:00	17:00		
Tuesday	09:00	17:00		
Wednesday				
Thursday				
Friday				
Saturday				
Sunday				

Special Instructions:

### Inventory Management



### Inventory Management – Vaccine Reports



**Inventory Management - Vaccine** 

**Count Sheet** 

Inventory Transactions By Reconciliation Bucket

Aggregate Administered Doses

Inventory Adjustment Inquiry

Inventory On-Hand

Inventory Pending Transfers

Inventory Reconciliation Worksheet

Inventory Summary By Funding Source

Inventory Transaction Inquiry

Inventory Transfer Inquiry

Possible Duplicate Inventory Report

State/VFC Funded Doses Administered

Unaccounted For Doses

## Aggregate Administered Doses



Inventory Management - Vaccine

### Count Sheet

Inventory Transactions By Reconciliation Bucket

Aggregate Administered Doses

Inventory Adjustment Inquiry

Incontant On Lland

### View vaccine administrations

- Added manually
- Sent to WebIZ from EHR

Arkansas WebIZ Aggregate Administered Doses							
Provider = LHU-SW-HEMPSTEAD CO-HOPE, Clinic = LHU-SW-HEMPSTEAD CO-HOPE, Dose Administered From Date = 01/01/2022, Dose Administered Through Date = 07/13/2023, Funding Source = (ALL), Vaccine = (ALL) ADH HEMPSTD - LHU-SW-HEMPSTEAD CO-HOPE - 2901							
Vaccination	Manufacturer	NDC Number	Lot Number	Expiration Date	Funding Source	Doses	
COVID Bivalent (PFR 12+)	PFR		GH9693	06/30/2023	Adult	4	
COVID Bivalent (PFR 12+)	PFR		GJ2524	06/30/2023	Adult	4	
COVID Bivalent (PFR 12+)	PFR		GJ6665	06/30/2023	Adult	7	
COVID Bivalent (PFR 12+)	PFR		GJ6796	01/31/2024	Adult	7	

## Inventory on Hand



entory Management - Vacci	10	TO SELECT A P	PROVIDER, BEGIN TYPING T	HE PROVIDER NAME		×	
ount Sheet		Inventory Location					
ventory Transactions By Re	conciliation Bucket	(ALL)		~			
ggregate Administered Dos		Vaccine		NDC #	Fund	ing Source	
ventory Adjustment Inquiry				~		~	
ventory On-Hand		Manufacturer					
· · · · · · · · · · · · · · · · · · ·					~		
ventory Pending Transfers	testes et	Lot Number					
ventory Reconciliation Wor	ksheet		V Include Ex	pired?	Include Individual Dos	e and Total Cost?	
		Expiration Date Ran	<b>70</b>				
			ge (Y) 📰 Through: MM/DD/YYY	~ <b>=</b>			
				Ξ			
		Output Type 🔘 PD	F O EXTRACT - Delimiter:				
Provider = LHU-SW-HEMPSTEAD	CO-HOPE, Inventory Location = (ALL)		as WeblZ / On-Hand			July 13,	2020
	<b>AD CO-HOPE (1744)</b> Y LOCAL HEALTH UNIT (2901)						_
				1 - 4 - #	Fund Src	Expiration Date	Doses On Hand
	Manufacturor		NDC #				
Vaccine	Manufacturer	rle and Praxis)	NDC # 59267-0304-02	Lot #			
Vaccine COVID Bivalent (PFR 12+)	Pfizer, Inc. (includes Wyeth, Leder		59267-0304-02	GJ6796	PAN	01/31/2024	30
Vaccine COVID Bivalent (PFR 12+) COVID Bivalent (PFR 5-11)	Pfizer, Inc. (includes Wyeth, Leder ) Pfizer, Inc. (includes Wyeth, Leder		59267-0304-02 59267-0565-02	GJ6796 GK1657	PAN PAN	01/31/2024 01/31/2024	30 20
Vaccine COVID Bivalent (PFR 12+)	Pfizer, Inc. (includes Wyeth, Leder	rle, and Praxis)	59267-0304-02	GJ6796	PAN	01/31/2024	30

### Unaccounted for Doses

Inventory Management - Vaccine

#### Count Sheet

Inventory Transactions By Reconciliation Aggregate Administered Doses Inventory Adjustment Inquiry Inventory On-Hand Inventory Pending Transfers Inventory Reconciliation Worksheet Inventory Reconciliation Worksheet Inventory Summary By Funding Source Inventory Transaction Inquiry Inventory Transfer Inquiry Possible Duplicate Inventory Report State/VFC Funded Doses Administered Unaccounted For Doses

• Shows doses received but not documented as administered, spoiled, or wasted

• Should be minimal

Trans Date	Vaccine	Manufacturer	NDC #	Lot #	Fund Src	Expiration Date	For Doses
01/10/2022	COVID-19 (Moderna)	Moderna	80777-0273-99	058H21A	Adult	03/26/2022	(5)
Created By: Updated By	on 1/10/2022 on 1/10/2022		WAS PUT IN W	Adjustment WRONG VIAL IS ONLY 11 D		Unaccounted- I HAVE 1 VIAL	
02/22/2022	Hep A, adult	GlaxoSmithKline (formerly SmithKline Beecham)	58160-0826-52	N39BM	State	01/31/2022	(1)
Created By: Updated By:	on 2/23/2022 on 2/23/2022	11:33:35AM Comments: 11:33:35AM	ONLY HAVE 2	Adjustment	Reason:	Unaccounted- I	



Unaccounted

### WebIZ Trainings and Resources



### WebIZ Trainings and Resources



- Envision Trainings
- Arkansas-developed Trainings- under Reports
- Information Button 🚺
- "Learn More" link Learn More

## **Envision Trainings**



### Arkansas WebIZ Training Material and Documents

Training Course: WebIZ Inventory Modules Training Course: WebIZ Patient & Immunizations Modules

### Envision Technology Partners WebIZ Patient and Immunizations Training Course

START COURSE D

DETAILS V

This course on the **WebIZ Patient and Immunizations Module** is part of the WebIZ training curriculum designed to support employees in learning about the WebIZ Immunization Information System (IIS). This course will take approximately 2 hours to complete; this time may vary for each learner based on the number of times the simulations are completed.

=	Welcome!	
Ŗ	01. Adding New Patients	
Ę	02. Updating Patient Demographics	
Ç	03. Viewing and Updating Patient Local IDs	
Ę	04. Viewing and Updating Patient Programs	
Ç	05. Viewing and Updating Patient Contacts	
Ę	06. Viewing and Updating Patient Notes	
Ę	07. Updating Patient Allergies and Risks	
Ç	08. Viewing and Updating Patient Events	
Ę	09. Viewing and Updating Patient Exemptions	
R	10. Viewing and Updating Duplicate Patients	

### **ADH Trainings**



Arkansas WeblZ Training Material and Documents Training Course: WebIZ Inventory Modules Training Course: WebIZ Patient & Immunizations Modules WebIZ General User Training WebIZ Help Topics and Videos WeblZ Icons, Tips, & Shortcuts WebIZ Inventory Return Information WebIZ Inventory Training WebIZ- Adding Men B Risk Factors WebIZ- Edit User Default Settings WebIZ- How to activate/inactivate a patient at your clinic WebIZ- How to View Orders WebIZ- Reminder/Recall Inventory Reconciliation Tips Inventory Reconciliation Training Document Inventory Reconciliation User Guide Inventory Reconciliation Video Training- HL7 data entry Inventory Reconciliation Video Training- Manual Entry COVID- Adding Moderna Half Doses COVID- Flat File Instructions and Codes **COVID- Flat File Upload Instructions** COVID- LHU COVID Vaccine Management Plan VFC- Annual VFC Enrollment Training VFC- CDC You Call The Shots Trainings

### Information Icon



#### WebIZ Training TRAINING PROVIDER, TRAINING CLINIC Q PATIENT SEARCH



#### Dosage Report (Provider/Clinic Version)

This report generates a list of vaccines administered for a selected Provider/Clinic by dose number, vaccine, and patient's age at time of vaccination.

#### Input Criteria

- Report Type
  - Specific Clinics. Select this report type to view vaccine dose usage by a specific clinic.
     All Clinics. Select this report type to view vaccine dose usage at a summary level across all clinics. This option is only available to users with 'unrestricted' reporting level permissions.

#### Processing

- This report generates a list of vaccines administered by vaccine, and patient's age at time of vaccination.
- Note that only vaccines administered by the clinic(s) included in the report selection criteria are included in the summary counts.
- Deleted patients are not included in the results.
- Opted out patients are not included in the results

#### Output

- PDF. The PDF lists the Clinic Name and VFC Pin at the top. Columns for Age Groups are listed including a column for Age Unknown and Totals.
  - Vaccines. Vaccines are listed with the vaccine name and the VFC eligibility. Each vaccine row includes the number of doses administered to each age group. Totals for each vaccine are listed in the far right column.
  - Vaccine Series totals. This table shows the total number of doses administered per vaccine series. The totals for VFC eligible and Non-VFC Eligible are also listed.
  - Age Group Totals. This table shows the age group totals for each vaccine listed in the report, as well as per age group for all vaccines.
- Extract Version. The extract version of this report includes the following data:
  - Clinic ID, Clinic Code, and Clinic Description
  - HL7 Facility Code
  - Patient ID
  - Vaccination Date and Age at Vaccination Date
     Vaccine Code ID, Vaccine Code, Funding Source
- Vaccine Gode ID, Vaccine Gode, Funding Source
   Excel Version. The Excel version of this report includes the following three tabs:
  - Dosage Report. Patient ID, Patient Zip Code, Patient County, Vaccination Date, Clinic Description

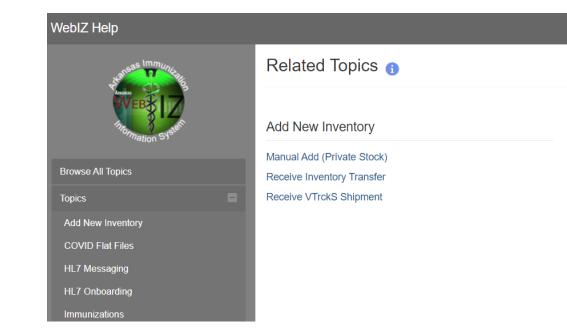
#### <u>Output</u>

- PDF. The PDF lists the Clinic Name and VFC Pin at the top. Columns for Age Groups are listed including a column for Age Unknown and Totals.
  - Vaccines. Vaccines are listed with the vaccine name and the VFC eligibility. Each vaccine row includes the number of doses administered to each age group. Totals for each vaccine are listed in the far right column.
  - Vaccine Series totals. This table shows the total number of doses administered per vaccine series. The totals for VFC eligible and Non-VFC Eligible are also listed.
  - Age Group Totals. This table shows the age group totals for each vaccine listed in the report, as well as per age group for all vaccines.
- Extract Version. The extract version of this report includes the following data:
  - Clinic ID, Clinic Code, and Clinic Description
  - HL7 Facility Code
  - Patient ID
  - Vaccination Date and Age at Vaccination Date
  - Vaccine Code ID, Vaccine Code, Funding Source
- Excel Version. The Excel version of this report includes the following three tabs:
  - Dosage Report. Patient ID, Patient Zip Code, Patient County, Vaccination Date, Clinic Description,

### WebIZ Help- Learn More

Vaccine Inventory On-Hand () Learn More





**Inventory Transfers** 

Create Vaccine Shipment Transfer Inventory to Other Location

### WebIZ Help- Learn More



		z • ♡
Envision Technology Accine Inventory () View	Cancel T - Create	
Home   Patients   Immunizations   IZ Ouick Add   Inventory   Vaccine S   On-Hand   Reconciliation   Vaccine Stlipments	•	
Reports/Training Copyright © 2001.2015 Envision Technology Partners Inc.	•) @ E. • [3 \	in an

#### Manually Add Vaccine to Inventory On-Hand

#### When to use this method:

All vaccine can be added to a provider's inventory on-hand using this method. However, this method is not typically used to enter vaccine ordered from VTrckS or vaccine transferred from another location within the jurisdiction. Instead, this method is primarily used to add any other vaccine inventory, which typically includes privately-funded vaccine purchased directly from a manufacturer.

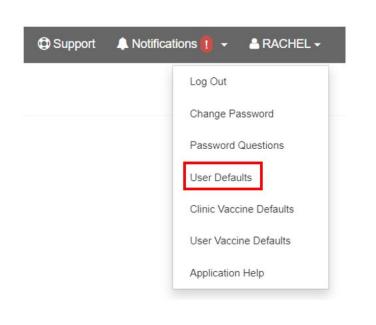
#### How to use this method:

- 1. Upon logging into the system, select your Provider and Clinic on the Home screen.
- 2. Navigate to the Vaccine Inventory On-Hand screen by selecting Inventory > Vaccines > On-Hand from the left-hand menu.
- 3. Click the Add New Inventory button.
- 4. Complete all required fields, which are indicated by bold field labels and red asterisks:
  - Date The Date field defaults to the current system date, but can be changed if necessary. Double-click a date field to automatically populate the current system date. When manually entering a date, it must be entered in MM/DD/YYYY format. It is only required to enter the numeric values, as the system automatically populates the slashes.

### Edit User Defaults



Setting Notification
 Preferences



### User Defaults 🚯

#### Edit

#### Immunization Screen

Auto-Populate Recommended Vaccines on Add Vaccines Screen

Display Today's Recommendations

#### Immunization History Screen Preferences

 Add History Mode
 SINGLE-CLINIC 

 Type of boxes
 CHECKBOXES 

 Number of boxes
 8

#### IZ Quick Add Screen Preferences

Use Immunization History Screen Preferences for IZ Quick Add Administered Vaccines

#### Demographic Defaults

Language	~
City LITTLE ROCK	~
County PULASKI V	
State ARKANSAS	```
Country UNITED STATES	```
Zip Code 75503	

#### Administered By Defaults

mmunization Administered By	ODOM, RACHEL (RN)	~
Prescribed By	DILLAHA, JENNIFER (MD) 🗸	

#### User Defaults

Notifications - Click on the checkboxes below to turn on/	off email notifications.
	Email
Address / Name Change Request Completed	
Address / Name Change Request Decision Alert	
Address / Name Change Request For Approval Action	
Asset Created Alert	Image: A start of the start
Asset Updated Alert	
Case Note Added Alert	
Case Status Changed Alert	
Case Team Member Added Alert	
Clinic Change Request Canceled	
Clinic Change Request Effective Date Changed	
Clinic Contact Information Modified Alert	
Clinic Delivery Hours Changed Alert	
Complaint Added To Case Alert	
CVRS Upload Completed Alert	
CVRS Upload Failed Action	
CVRS Upload No Vaccinations Found Alert	
Enrollment Expiration Alert	
Multiple Z3 or Z4 Contacts Alert	
Order Approved Alert	
Order Pending Shipment Alert	
Order Rejected Alert	
Order Submitted For Approval Action	
Order VFC Program Comments Updated Alert	
Return Approved Alert	
Return Rejected Alert	

### WebIZ Help Desk



### WebIZ Ticketing System- <a href="https://adhimmiregistry.hesk.com/">https://adhimmiregistry.hesk.com/</a>

	Support	🜲 Notifications 🚺 👻	A RACH
Support Information ×			
Submit a WebIZ Help Desk Ticket: http://adhimmiregistry.hesk.com			
If you have HL7 issues or concerns, please submit a Helpdesk ticket.			
1(800) 574-4040			
HelpDesk Support: Option 1 or 0 Inventory Management: Option 2			
VFC Program: Option 3			
Immunization/Exemption Office: Option 4			
Immunizations Office Fax: (501) 661-2300			
Helpdesk Office Fax: (501) 671-1756			
ОК			

# Questions?

